

INITIAL CLIENT INVENTION DISCLOSURE

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|--|---|--------------------|
| 1. INFORMATION RE. INVENTOR / DISCLOSER: | | |
| Name: (Last)_____ (First)_____ (MI)_____ | | |
| Address: | | |
| City: | State: | Zip: |
| Phone 1: | Phone 2: | Fax: |
| Email Address: | | |
| 2. INVENTORS (list all potential inventors): | | Date of Invention: |
| a. _____ | | |
| b. _____ | | |
| c. _____ | | |
| Name of your invention: | | |
| 3. DESCRIPTION OF INVENTION: What does your invention do? | | |
| What problem(s) does you invention solve? | | |
| How did you come up with your invention? | | |
| Are you aware of any products similar to your invention? If so, describe the similar product and when / where you saw it. | | |
| Are there any potential variations or improvements which might make your invention more valuable or useful? If yes, describe them: | | |
| 4. KNOWN / USED: Have you ever sold or attempted to sell you invention (Yes / No) (circle) | If yes, explain circumstances, particularly when the events took place: | |

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|--|---|
| <p>Has your invention ever been used or otherwise disclosed publicly? (Yes / No) (circle)</p> | <p>If yes, this may start a 1-year clock during which you have to file a patent application, and we will discuss the implications with you.</p> |
| <p>5. MISCELLANEOUS: List everyone who contributed to the creation of your invention (that is, other inventors, not financial backers) and describe their contribution:</p> | |
| <p>Have you done any research (including performing or having a patent search performed) regarding your invention? (Yes / No) (circle). If yes, describe:</p> | |
| <p>Have you consulted another attorney regarding your invention or any related matters (Yes / No) (circle)</p> | <p>If yes, list the attorneys name, address and phone number and describe the nature of your consultation:</p> |
| <p>6. NOTE: You should submit any drawings or pictures of prototypes, written descriptions, research materials, correspondence with potential financial backers or manufacturers related to your invention along with this form.</p> | |
| <p>7. MICRO ENTITY STATUS: Was your separate, personal “gross income” for the prior year MORE than \$153,051? (Yes / No) (circle) This is your personal income, not your joint income with your spouse. If you were married filing jointly, you should answer as if you filed a separate return. If yes, the filing fees you pay to the Patent Office will be ½ of those if you are a “small” entity.</p> | |
| <p>8. OTHER:</p> <hr/> <hr/> <hr/> <hr/> | |
| <p>9. FEES: Please initial each line indicating you have read, understood and agreed to -- a. The fee schedule effective as of the date below ____ b. Work will not start until a completed and signed invention disclosure is received ____ c. Work will not commence until the retainer is received ____ d. Timely receipt of subsequent fees is required for work will to continue ____ e. Firm will take a security interest in your intellectual property to secure payment ____</p> | |
| <p>10. <u>CERTIFICATION</u></p> <p>Dated:</p> | <p>I HEREBY CERTIFY THAT THE INFORMATION CONTAINED IN THIS DISCLOSURE IS ACCURATE AND COMPLETE. IN PARTICULAR, I CERTIFY THAT ALL OF THE INVENTORS WHO CONTRIBUTED TO THIS INVENTION ARE LISTED ABOVE. FURTHER, I CERTIFY THAT I RECEIVED A COPY OF EDWARD L. WHITE’S FEE SCHEDULE WITH THIS DISCLOSURE AND THAT I HAVE READ AND UNDERSTOOD SAME.</p> <p>Signed:</p> <p>Print Name:</p> |